



Letter of Intent for Estate Gift to Women's Impact Fund

I/we desire to provide for the future wellbeing of [Women's Impact Fund](#) through a provision in my/our estate plans, and with this letter we are informing [Women's Impact Fund](#) of our plans. I/we understand that this future commitment can be revoked or modified by me/us at any time.

Full Printed Name

Full Printed Name

Address, City, State, Zip

Phone (home)

Phone (cell)

Email

I/we have made a provision to leave a legacy to [Women's Impact Fund](#) through my/our:

_____ Will _____ Retirement Plan or IRA _____ Living Trust
_____ Life Insurance Policy _____ Other

I/We wish to inform [Women's Impact Fund](#), for long-term planning purposes only, that the current value of my/our future gift is: \$_____. (This amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.) I/we understand that by stating an amount, I am/our estate is not legally bound by this statement and that I/we may choose to add, subtract, or revoke this bequest at any time, at my/our sole discretion.

Gift Recognition

_____ Yes, *Women's Impact Fund can publish my/our names in a public list of legacy society members as a motivation for others to leave a future gift.*

My bequest is intended to be given as unrestricted as possible, to serve the needs of the organization at the time it is granted. It is my understanding that, whenever possible, bequests are earmarked for the Founders Fund Quasi Endowment, a fund with sole benefit to Women's Impact Fund. If WIF is not facing an urgent need at the time of my bequest, I would trust WIF leadership to place the entirety of my gift into the Founders Fund Quasi Endowment so that the annual spendable income could benefit the organization in perpetuity. However, if WIF were facing an urgent need at the time, I would trust the leadership to apply all or a portion of my gift to remedy the need at hand.

Initial: _____

Date

Full Name Signature

Full Name Signature